# Hydronic systems - operation

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# Valves

### Regulation

Adjusting temperature/flow rates in a hydronic circuit so that users are satisfied in different operating conditions (e.g. partial loads)

#### Balancing

Adjusting pressures/flow rates in a hydronic circuit so that flow/heat is evenly distributed at full load.

**Flow factor**  $k_v$ : flow rate  $(m^3/hr)$  across the value at 5-30°C under  $\Delta p = 1$  bar

 $k_{v1}$ : flow rate  $(m^3/hr)$  at 5-30°C under  $\Delta p = 1$  bar with valve fully open (x =  $x_1$ )



Characteristic curve of the valves:

$$\frac{k_v}{k_{v1}} = f(\frac{x}{x_1})$$

According to the characteristic curve, there are three types of valves:

- Quick opening
- Linear
- Equal-percentage



Qualitative shape of the obturators



Equal percentage



Linear





#### Classification

Туре	Typical applications
Quick-opening control valves	<ul> <li>Frequent on-off systems</li> <li>Systems where instantaneous supply of large flow rates is needed (e.g. cooling systems, safety circuits)</li> </ul>
Linear control valves	<ul> <li>Liquid level or flow control</li> <li>Systems where Δp across the valve is expected to remain fairly constant</li> </ul>
Equal percentage control valves	<ul> <li>Temperature control</li> <li>Pressure control</li> <li>Systems where Δp across the valve is expected to vary significantly</li> </ul>

### Quick-opening

Туре		Pros	Cons
Ball valves		<ul> <li>Low cost</li> <li>Versatile (high pressure, high temp, high flow)</li> <li>Low leakage</li> <li>Tight sealing with low torque</li> </ul>	<ul> <li>Limited throttling</li> <li>Prone to cavitation</li> <li>Unsuitable to slurries</li> </ul>
Gate valves	PACKING PACKING BODY/SOMET COMMENTION SEAT	<ul> <li>Low cost</li> <li>Suited to fully open/fully closed operation</li> <li>Suited to slurries</li> <li>Tight shut-off</li> </ul>	<ul> <li>Poor control</li> <li>Cavitates at low Δp</li> </ul>

#### Linear/equal-percentage control

Туре		Pros	Cons
Butterfly valves		<ul> <li>Reliable for frequent operation with low Δp</li> <li>Cheap solution for high flow applications (water treatment, fire protection)</li> </ul>	<ul> <li>High torque required for control (poor throttling characteristics)</li> <li>Prone to cavitation at low flow</li> </ul>
Globe valves	PACKING BODYNEOTION SEAT	<ul> <li>Precise flow regulation</li> <li>Frequent and wide throttling</li> <li>Suited to high Δp</li> </ul>	<ul><li>Expensive</li><li>Low shut-off capability</li></ul>

 $k_{v0}$ : Minimum flow rate (m<sup>3</sup>/hr), below which regulation is not possible: curve deviates from equal percentage law due to «noisy» shut-off

Rangeability

$$\mathbf{R} = \frac{k_{\nu 1}}{k_{\nu 0}}$$

Rangeability is an important metric of in **equalpercentage valves** because:

- 1) It determines the minimum controllable flow  $k_{v0}$
- 2) It gives the curvature of the characteristic curve



$$\frac{k_{v}}{k_{v1}} = R^{[(x/x_{1})-1]}$$

#### Valve authority

It describes how well a throttling valve will control flow under the influence of other elements in the HVAC system

$$\alpha = \frac{\Delta p_{\nu}(x_1)}{\Delta p_{\nu}(x_1) + \Delta p_c}$$

- $\alpha < 30\%$  unstable to fair control with low  $\Delta p$
- 30% < α < 50% fair to good control with reasonable Δp
- $\alpha > 50\%$  very good control with high  $\Delta p$

#### Note

- Flow factor  $k_v$ : flow rate  $(m^3/hr)$  across the value at 5-30°C under  $\Delta p = 1$  bar
- $\Delta p \approx f(Q^2)$

$$\Delta p \ [mm] = 0.01 \left( \frac{Q \ [l/hr]}{k_v [m^3/hr]} \right)^2$$

**Two-way valves** 

#### Typical use

Adapting flow rate to local energy demand in hydraulic circuits with variable flow

#### <u>Examples</u>

- Thermostatic valves in radiator systems
- 2-way valves in fancoil circuits
- 2-way valves in substations of DH networks with variable flow rate





#### **Two-way valves**



2-way valve normally closed actuator



2-way installed on the supply





2-way installed on the return

#### **Example: selection of a two-way valve**

Choose between value A ( $k_{v1} = 18 m^3/hr$ ), value B ( $k_{v1} = 6 m^3/hr$ ) and value C ( $k_{v1} = 3 m^3/hr$ ) to control the flow rate in a circuit with design flow rate equal to 1500 l/hr. The corresponding pressure loss in the circuit, excluding the value, is 6 kPa.



**Three-way valves** 

#### Typical use

Supply temperature control via mixing/ diverting in hydraulic circuits with constant flow

#### <u>Examples</u>

- Mixing valves on the supply line downstream heat generation systems (heat pumps, gas boilers etc)
- Diverting valves on the return line downstream heat loads (heat exchangers)



#### **Three-way valves**

#### **GLOBE VALVES**



#### **SECTOR VALVES**



### **Three-way mixing valves**





#### **Three-way diverting valves**



3-way installed on the supply in diverting configuration



3-way installed on the return



#### 3-way valve normally closed actuator

3-way Zone valves can be fitted with NC actuators only.

Note! Rotate 180° the valve body for NO applications

### Constant speed pumps

**Control at constant speed** 



### Variable speed pumps

Control at constant  $\varDelta p$ 



### Variable speed pumps

Control at proportional  $\varDelta p$ 



$$P = \dot{m} \cdot g \cdot \Delta z$$

$$P = 55/3.6 \times 11.5 \times 9.81$$

$$= 1723 W$$

$$\eta = 75\%$$

$$P = 1723/0.75 = 2300 W$$

$$P = 40/3.6 \times 11.5 \times 9.81$$

$$= 1253 W$$

$$\eta = 70\%$$

$$P = 1253/0.7 = 1790 W$$

$$\Delta P = -22\%$$



$$P = \dot{m} \cdot g \cdot \Delta z$$

$$P = 55/3.6 \times 11.5 \times 9.81$$

$$= 1723 W$$

$$\eta = 75\%$$

$$P = 1723/0.75 = 2300 W$$

$$P = 35/3.6 \times 9.5 \times 9.81$$

$$= 906 W$$

$$\eta = 67\%$$

$$P = 906/0.67 = 1352 W$$

$$\Delta P = -41\%$$



#### **Reverse return distribution** (Tichelman loop)





#### **Direct return distribution**





#### **Application examples**



#### **Operating principle**

- The balancing valve is a hydraulic device that **regulates the flow rate** of the medium passing through it.
- Regulation is performed **using a knob** that governs the movement of an obturator, to regulate the flow of the medium.
- The desired flow rate is obtained by adjusting the Δp value, which is measured through two piezometric connections suitably positioned on the valve.

#### **Static vs dynamic balancing**

- Variable flow rate systems are the most difficult to balance because the differential pressures, and therefore the network flow rates, vary continuously in relation to the opening or closing position of the 2-way valves.
- These variations can only be controlled with balancing devices that work in dynamic conditions, i.e. in variable positions.
- In variable flow rate systems, static devices can only limit the maximum flow rates, but they are not able to cope with the continuous pressure and flow rate change that characterizes the operation of these systems.

### **Static balancing**









### **Static balancing**





 $kv = \frac{Q}{\sqrt{\Delta P}}$ 



DN 25	Position						Kvs				
Size 1"	0,5	1	1,5	2	2,5	3	3,5	4	4,5	5	6
Kv (m³/h)	0,93	1,19	1,52	2,07	2,60	3,30	3,88	4,61	5,29	6,10	7,63

#### **Application examples**



#### **Dynamic balancing**

	FLOW RATE DYNAMIC BALANCING							
Automatic flow rate regulator	The automatic flow rate regulators are able to keep a constant flow rate of the medium that passes through the circuit in which they are installed.		They are pressure independent flow regulators (they are indicated by the abbreviation PICV: Pressure Independent Control Valve). They keep the flow constant to the pre- set value when the operating conditions change. By means of a suitable actuator they can change the nominal flow rate.					

### **Dynamic balancing**

$$G_{(constant)} = Kv_{(variable)} \cdot \sqrt{\Delta P_{(variable)}}$$





#### **Balancing flow rate**

The balancing flow rate is the new flow rate obtained by varying the head applied to a circuit.

It can be calculated, with good approximation, using the following formula:

$$G = G_o \left(\frac{H}{H_o}\right)^{0.525}$$

#### **Example: selection of a three-way valve**

Choose the mixing value to control the supply temperature for a house with 6 radiant system circuits.



# References

- Manuale d'ausilio alla progettazione termotecnica Miniguida AICARR (III ed.)
- ASHRAE Handbook 2020 HVAC Systems and Equipment (SI Edition)
- Caleffi Handbooks (available online both Italian and English)